

INTERIM REPORT FIRST QUARTER 2017

First quarter

- Net sales increased by 7% to SEK 115.0 (107.4) million. Adjusted to fixed exchange rates, net sales also increased by 7%.
 - Adjusted operating profit increased by 31% to SEK 44.4 (34.0) million.
 - Adjusted profit before tax increased by 43% to SEK 35.3 (24.6) million.
 - In February 2017, Diamorph AB (publ) acquired the final 10% of Diamorph Bearings AB and so today controls 100% of each of its subsidiaries.
 - In March 2017, Diamorph AB (publ) used part of the group's surplus cash resources to make a voluntary partial repayment of SEK 50 million of its outstanding bond.
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- Operating profit (as reported under IFRS) increased by 31% to SEK 43.2 (32.9) million.
 - Profit before tax (as reported under IFRS) decreased by 36% to SEK 32.0 (49.8) million.

Amounts in SEK millions (unless stated otherwise)	Q1 2017	Q1 2016	Δ%	2016
		Restated ²		Restated ²
Net sales	115.0	107.4	7 ¹	423.6
Adjusted operating profit ¹	44.4	34.0 ²	31	144.1 ²
Adjusted operating profit margin, % ¹	38.6	31.7 ²		34.0 ²
Adjusted profit before tax ¹	35.3	24.6 ²	43	106.7 ²
Operating cash flow	38.4	20.2	90	115.8
Operating cash conversion, %	89	61		83
Adjusted earnings per share ¹ (SEK)	0.53	0.36 ²	47	1.55 ²
Average number of shares in issue ('000)	52 847	52 594		52 741

¹ Diamorph uses adjusted figures as key performance measures in addition to those reported under IFRS. Reconciliations showing how the adjusted performance measures are derived from those reported under IFRS are shown on pages 7 and 14.

² Adjusted performance measures for 2016 have been restated to exclude acquisition-related intangible asset amortisation charges and associated tax credits.

Operating profit - reported (IFRS)	43.2	32.9	31	139.6
Profit before tax - reported (IFRS)	32.0	49.8	-36	141.1
Earnings per share - reported (IFRS) (SEK)	0.38	0.74	-49	2.08

Operations

First quarter

Market

There has been no substantive change in market conditions during the first quarter. Given the diversity of the markets we serve the picture is quite mixed and we continue to see opportunities in those markets.

Significant events

In January 2017, Diamorph AB (publ) gave notice to its bondholders that it was exercising its option for voluntary partial repayment of SEK 50 million out of the total SEK 500 million outstanding bonds. The repayment was made on 6 March 2017 from surplus cash resources at a premium of 102% of the nominal amount (SEK 1.0 million). Despite this repayment the Group continues to hold significant surplus cash balances at the end of the first quarter. As noted in the CEO's message in the Annual Report for 2016, we are reviewing our borrowing structure to ensure that it appropriately balances the certainty of availability of finance, our borrowing costs, and the flexibility we desire to support our growth ambitions.

In February 2017, Diamorph AB (publ) acquired the remaining 10% of Diamorph Bearings AB from the remaining minority shareholder. The consideration was calculated consistent with the arrangements agreed with the minority shareholder at the time of the acquisition of the Hob Certec business in 2011. Diamorph AB (publ) now controls 100% of Diamorph Bearings AB and therefore now controls 100% of all of its subsidiaries.

Sales

Sales for the first quarter amounted to SEK 115.0 (107.4) million representing an increase of 7% as reported. At fixed exchange rates sales also increased by 7% compared with the same period last year and increased by 6% compared with the fourth quarter of 2016. The relative performance of each business area is explained below.

Sales of high temperature materials amounted to SEK 72.4 (67.6) million representing an increase of 7% as reported. At fixed exchange rates sales also increased by 7% compared with the first quarter of 2016. This increase was primarily driven by improved fire protection product sales in European markets and continued growth of ceramic conveyor roller sales. However the impact was partially offset by some softening of fire protection product sales in North America. At fixed exchange rates sales were flat compared to the fourth quarter of 2016.

Sales of wear parts and bearings amounted to SEK 42.6 (39.8) million representing an increase of 7% as reported. At fixed exchange rates sales increased by 8% compared with the first quarter of 2016. This increase reflects increases in sales in the rail and marine businesses, including higher tanker pad sales, as well as some improvement in rotor vane product sales. At fixed exchange rates sales increased by 19% compared with the fourth quarter of 2016.

Financial performance

Revenues and profits

Revenue and operating profit performance

As described above, sales for the first quarter amounted to SEK 115.0 (107.4) million, representing an increase of 7% as reported and also an increase of 7% at fixed exchange rates.

Driven by the sales performance gross profit amounted to SEK 67.6 (58.5) million in the first quarter. The gross profit margin was 58.8% (54.5%) in the first quarter, the increase reflecting a combination of currency, product mix and other fixed operating cost leverage benefits from achieving higher sales volumes.

In the first quarter operating expenses excluding acquisition-related and non-recurring items amounted to SEK 23.2 (24.5) million representing a decrease of 5% as reported. At fixed exchange rates operating expenses increased by 4% due to inflationary increases as well as the carryover of investments made in the business during 2016 part way through the year.

Adjusted operating profit therefore amounted to SEK 44.4 (34.0) million in the first quarter. As a result of the increase in gross margin % and a decrease in operating expenses, overall adjusted operating profit margins increased to 39% (32%) in the first quarter.

Non-recurring operating expenses of SEK 0.2 (-) were incurred relating to legal expenses on the acquisition in February 2017 of the final 10% interest in Diamorph Bearings AB. Acquisition-related intangible asset amortisation charges remained flat at SEK 1.0 (1.1) million.

Operating profit (as reported under IFRS) increased to SEK 43.2 (32.9) million in the first quarter.

Financing charges and profits before tax

Net financial items amounted to charges of SEK 11.2 (income of 16.9) million in the first quarter.

The changes in net financial items arise mainly from changes in non-recurring financing charges as underlying net financial expenses reduced slightly to SEK 9.1 (9.4) million following the voluntary partial repayment of SEK 50 million of outstanding bonds in March 2017.

Non-recurring financial items totalled charges of SEK 2.1 (credit of 26.3) million in the first quarter. They mainly comprise exchange gains and losses on third party and intercompany financing balances and changes in the fair value of derivative financial instruments. In the first quarter of 2016 there was a marked strengthening of SEK

against GBP that gave rise to significant exchange losses, whilst in the first quarter of 2017 the exchange rate environment has been more stable. The non-recurring financial items in the first quarter of 2017 also include the SEK 1.0 million charge relating to the voluntary partial repayment of SEK 50 million of outstanding bonds.

Adjusted profit before tax (adjusted to remove the effect of acquisition-related and non-recurring operating and financing items) therefore increased by 43% to SEK 35.3 (24.6) million in the first quarter.

Profit before tax (as reported under IFRS) reduced to SEK 32.0 (49.8) million in the first quarter.

Taxes

Income taxes amounted to a charge of SEK 12.1 (10.0) million in the first quarter. As for the net financial items income taxes comprises tax on the underlying business performance as well as non-recurring tax items.

The underlying tax charge was SEK 6.9 (4.9) million in the first quarter. The underlying tax charge represents an effective tax rate of 20% (20%) of adjusted profits before tax.

The non-recurring tax charges in the first quarter amounted to SEK 5.2 (5.1) million. These relate to tax effects on the non-recurring financing items described above. In the first quarter of 2017, the charges also include the payment of SEK 5.9 million of withholding taxes to the Swiss tax administration as part of the process to liquidate KHP Marketing GmbH. The decision to liquidate this company has been taken to simplify the group structure and eliminate unnecessary administrative costs.

Earnings per share

After allowing for the profits after tax attributable to minority interests adjusted earnings per share increased by 47% to SEK 0.53 (0.36) per share in the first quarter.

Earnings per share (as reported under IFRS) decreased by 49% to SEK 0.38 (0.74) per share in the first quarter.

Cash flow and financial position

Net cash flow from operating activities before changes in working capital amounted to SEK 16.3 (11.3) million in the first quarter. The increase is explained by the increase in operating profit referred to

above offset by an increase in tax payments. Under the UK's quarterly instalment tax payment regime, tax payments in respect of the 2016 profit result continue to be paid in the first and second quarter of 2017; therefore the cash tax payments in the first quarter of 2017 partially reflect the higher tax charges arising on the foreign exchange gains reported in 2016.

Changes in working capital reduced cash flow by SEK 3.3 (12.4) million in the first quarter. Changes in working capital are mostly influenced by the phasing of sales.

Cash outflows from investing activities were SEK 16.6 (24.6) million in the first quarter. Cash outflows include SEK 32.0 (19.0) million relating to the acquisition of shares from minority shareholders of Diamorph Bearings AB; the purchase in the first quarter of 2017 caused a restriction over SEK 22.6 million of cash to be released so the net effect was to increase net debt by SEK 9.4 million. Cash outflows also include investments in tangible and intangible fixed assets of SEK 4.6 (2.9) million; in the current year the expenditure includes the initial expenditure to create and expand capacity for the production of longer ceramic conveyor rollers by the Hob Certec business in the Czech Republic. In both periods, cash outflows also include payments of GBP 230,000 into the Tenmat defined benefit pension scheme.

Cash flows from financial activities amounted to an outflow of SEK 52.9 (1.8) million in the first quarter, relating to the continued amortisation of the bank loan in the Hob Certec business and the voluntary partial repayment of SEK 50 million of outstanding bonds.

Cash flow for the period, therefore, amounted to a cash outflow of SEK 56.5 (27.5) million in the first quarter. After adjusting for exchange rate differences, cash and cash equivalents at the end of the period amounted to SEK 156.8 (164.9) million.

Net debt

Net debt at the end of the period amounted to SEK 310.8 (357.5) million, an increase of SEK 4.9 (28.3) million during the period.

Equity and number of shares

The parent company's share capital at March 31, 2017 consisted of SEK 1 105 608 divided into 52 846 841 shares with a quota value of SEK 0.0209.

Group equity at March 31, 2017 amounted to SEK 460.7 (471.0) million, a decrease of SEK 0.9 (44.6) million during the first quarter. In addition to the net profit of SEK 19.9 (39.8) million reported for the first quarter, foreign exchange gains of SEK 2.1 (losses of 84.4) million arose primarily on GBP denominated net assets within the business. In the first quarter of 2017, additional movements through equity have included a net SEK 23.1 million effect of the transaction

with a minority shareholder to acquire a further 10% of Diamorph Bearings AB (SEK 32.0 million consideration paid, net of SEK 8.9 million for the previously recognised carrying value of a put option now extinguished).

Events occurring after the period end

As described in the Risks section on page 17 of the Annual Report for 2016 the Group can from time to time be involved in legal actions to defend its intellectual property rights. In April 2017 Railko Ltd, a subsidiary company, reached a settlement with a third party relating to alleged infringements of the company's trademarks by that third party. Diamorph will therefore recognise approximately SEK 5.0 million of non-recurring operating income in its second quarter results of 2017 relating to the settlement and recovery of legal expenses.

Employees

As of March 31, 2017 the Diamorph group had 274 (270) employees.

Parent Company

The Parent Company's net revenue amounted to SEK 0.3 (0.4) million in the first quarter. The operating result before non-recurring items amounted to a loss of SEK 0.9 (0.9) million in the first quarter. Cash and cash equivalents at the end of the period amounted to SEK 11.0 (24.6) million.

Risks and uncertainties

The risk assessment is unchanged to the risk situation presented in the Annual Report for 2016.

Accounting principles

The accounting policies are unchanged since the last annual report.

For a detailed description of the accounting policies applied by the Group and the Parent Company in this report see the Annual Report for 2016, page 27.

Adjusted performance measures

Diamorph provides adjusted figures for key performance measures in addition to those reported under IFRS. The definitions of the adjusted measures are set out in notes 28 and 29 in the Annual Report for 2016 and are unchanged except that the definitions of adjusted operating profit, profit before tax and earnings per

measures have been expanded to additionally exclude acquisition-related items being currently the charges relating to the amortisation of intangible assets; the adjusted earnings per share definition has been further adjusted to exclude tax credits associated with such charges. The comparative adjusted profit and earnings figures for 2016 have been restated to reflect the changes; the effect of these changes on the adjusted measures reported for the year ended 31 December 2016 has been to increase the adjusted operating profit margin by 1.0%, adjusted profit before tax by SEK 4.3 million and adjusted earnings per share by SEK 0.06 per share.

Reconciliations between the profit and earnings figures reported under IFRS and the adjusted figures are set out on pages 7 and 14.

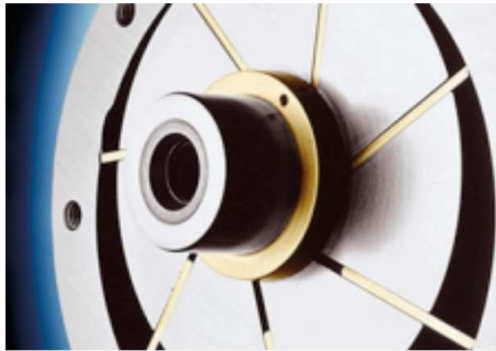
Approval and audit

The interim financial statements were approved by the board of directors on May 22, 2017.

The interim financial statements have not been audited.

Stockholm May 22, 2017.

Gordon MacLeman
CEO



Group income statement

Amounts in Swedish Krona (SEK) millions	Q1 2017	Q1 2016	2016
Net sales	115.0	107.4	423.6
Cost of goods sold	-47.4	-48.9	-186.0
Gross profit	67.6	58.5	237.6
<i>Operating expenses</i>			
Sales	-13.8	-14.1	-58.8
Admin	-8.2	-9.1	-29.2
R&D	-2.4	-2.4	-10.0
Operating expenses	-24.4	-25.6	-98.0
Adjusted operating profit (before acquisition-related and non-recurring items)	44.4	34.0	144.1
Non-recurring items	-0.2	-	-0.2
Acquisition-related intangible asset amortisation	-1.0	-1.1	-4.3
Operating profit	43.2	32.9	139.6
<i>Financial items</i>			
Financial income	-	-	0.1
Financial expenses	-9.1	-9.4	-37.5
Non-recurring financial charges	-2.1	26.3	38.9
Net financial	-11.2	16.9	1.5
Profit before income tax	32.0	49.8	141.1
Income taxes	-12.1	-10.0	-29.0
Profit for the period	19.9	39.8	112.1
Consolidated statement of comprehensive income			
Profit for the period	19.9	39.8	112.1
<i>Other comprehensive profit/loss for the period</i>			
Actuarial loss, net after tax	-	-	-35.4
Exchange rate differences	2.1	-84.4	-109.8
Other comprehensive profit / loss for the period	2.1	-84.4	-145.2
Total comprehensive profit / loss for the period	22.0	-44.6	-33.1
<i>Profit for the period attributable to:</i>			
Parent Company shareholders	20.1	38.8	109.6
Non-controlling interests	-0.2	1.0	2.5
<i>Total comprehensive profit / loss attributable to:</i>			
Parent Company shareholders	22.2	-45.7	-36.2
Non-controlling interests	-0.2	1.1	3.1

Group balance sheet

Amounts in Swedish Krona (SEK) millions	Q1 2017	Q1 2016	2016
ASSETS			
<i>Fixed assets</i>			
Intangible assets	684.3	704.8	684.3
Tangible assets	80.1	67.4	77.4
Financial assets	-	8.6	-
Total fixed assets	764.4	780.8	761.7
<i>Current assets</i>			
Inventories	32.9	32.4	31.1
Accounts receivable	78.8	67.1	75.1
Other receivables	4.9	4.0	4.0
Restricted cash	-	32.9	22.6
Cash and cash equivalents	156.8	164.9	213.2
Total current assets	273.4	301.3	346.0
TOTAL ASSETS	1 037.8	1 082.1	1 107.7
EQUITY			
<i>Equity</i>	460.7	471.0	461.6
Total equity	460.7	471.0	461.6
LIABILITIES			
<i>Long-term liabilities</i>			
Interest-bearing liabilities	445.7	515.1	495.3
Pension liability	33.2	-	35.7
Deferred tax liability	20.5	28.7	20.1
Other non-current financial liabilities	-	6.6	8.9
Total long-term liabilities	499.4	550.4	560.0
<i>Current liabilities</i>			
Interest-bearing liabilities	21.9	7.3	23.8
Accrued interest	2.3	2.5	11.2
Accounts payable	29.3	24.7	26.9
Other liabilities and provisions	24.2	26.2	24.2
Total current liabilities	77.7	60.7	86.1
TOTAL LIABILITIES AND EQUITY	1 037.8	1 082.1	1 107.7

Group changes in equity

Amounts in Swedish Krona (SEK) millions	Equity attributable to Parent Company shareholders	Non-controlling Interests	Total Equity
Opening balance as per 2017-01-01	447.6	14.0	461.6
Profit for the period	20.1	-0.2	19.9
<i>Other comprehensive income</i>			
Exchange rate differences	2.1	-	2.1
<i>Transactions with shareholders</i>			
Share-based payments	0.2	-	0.2
Purchase of non-controlling interest	-18.2	-13.8	-32.0
Revaluation of put option over non-controlling interests	8.9	-	8.9
Balance on 2017-03-31	460.7	-	460.7
Opening balance as per 2016-01-01	493.3	22.3	515.6
Profit for the period	38.8	1.0	39.8
<i>Other comprehensive income</i>			
Exchange rate differences	-84.5	0.1	-84.4
Balance on 2016-03-31	447.6	23.4	471.0
Opening balance as per 2016-01-01	493.3	22.3	515.6
Profit for the period	109.6	2.5	112.1
<i>Other comprehensive income</i>			
Actuarial loss on defined benefit pension schemes	-44.2	-	-44.2
Tax credit on actuarial loss on defined benefit pension schemes	8.8	-	8.8
Exchange rate differences	-110.4	0.6	-109.8
<i>Transactions with shareholders</i>			
Share issue	3.8	-	3.8
Share-based payments	0.4	-	0.4
Purchase of non-controlling interest	-11.4	-11.4	-22.8
Revaluation of put option over non-controlling interests	-2.3	-	-2.3
Balance on 2016-12-31	447.6	14.0	461.6

Group cash flow

Amounts in Swedish Krona (SEK) millions	Q1 2017	Q1 2016	2016
<i>Cash flow from operations</i>			
Operating profit	43.2	32.9	139.6
<i>Adjustments for items not included in cash flow :</i>			
Depreciation & amortisation	2.9	2.6	11.0
Share based payment expense	0.2	-	0.4
Interest received	-	-	0.1
Interest paid	-17.6	-17.7	-35.7
Tax paid	-12.4	-6.5	-22.3
Cash flow from operations before change in working capital	16.3	11.3	93.1
Changes in working capital	-3.3	-12.4	-16.4
Cash flow from operations	13.0	-1.1	76.7
<i>Cash flow from investment activities</i>			
Acquisition of non-controlling interest	-32.0	-19.0	-19.0
Transfer of restricted cash relating to acquisition of subsidiaries	22.6	-	-8.1
Payment to defined benefit pension scheme	-2.6	-2.7	-2.7
Investments in tangible and intangible fixed assets	-4.6	-2.9	-18.8
Total cash flow from investment activities	-16.6	-24.6	-48.6
Free cash flow for the period	-3.6	-25.7	28.1
<i>Cash flow from financial activities</i>			
Partial repayment of bonds, including early redemption fee	-51.0	-	-
Amortisation of loans	-1.9	-1.8	-7.5
Total cash flow from financial activities	-52.9	-1.8	-7.5
Cash flow for the period	-56.5	-27.5	20.6
Cash and cash equivalents at beginning of period	213.2	194.3	194.3
Exchange rate differences	0.1	-1.9	-1.7
Cash and cash equivalents at end of period	156.8	164.9	213.2

Parent Company income statement

Amounts in Swedish Krona (SEK) millions	Q1 2017	Q1 2016	2016
Net sales	0.3	0.4	2.0
Cost of goods sold	-	-	-
Gross profit	0.3	0.4	2.0
<i>Operating expenses</i>			
Sales	-0.3	-0.4	-1.9
Admin	-0.7	-0.9	-3.6
Operating expenses	-1.0	-1.3	-5.5
Operating loss before non-recurring items	-0.7	-0.9	-3.5
Non-recurring items	-0.2	-	-0.2
Operating loss	-0.9	-0.9	-3.7
<i>Financial Items</i>			
Financial income	10.2	9.2	36.8
Financial expenses	-10.4	-9.7	-37.8
Net financial	-0.2	-0.5	-1.0
Loss before income tax	-1.1	-1.4	-4.7
Income taxes	-	-	-
Loss for the period	-1.1	-1.4	-4.7

Parent Company balance sheet

Amounts in Swedish Krona (SEK) millions	Q1 2017	Q1 2016	2016
ASSETS			
<i>Fixed assets</i>			
Financial assets	691.9	685.4	709.5
Total fixed assets	691.9	685.4	709.5
<i>Current assets</i>			
Other receivables	2.2	2.5	12.2
Restricted cash	-	19.0	-
Cash and cash equivalents	11.0	24.6	21.0
Total current assets	13.2	46.1	33.2
TOTAL ASSETS	705.1	731.5	742.7
EQUITY			
<i>Equity</i>	219.5	220.1	220.6
Total equity	219.5	220.1	220.6
LIABILITIES			
<i>Long-term liabilities</i>			
Interest-bearing liabilities	445.8	494.0	495.3
Total long-term liabilities	445.8	494.0	495.3
<i>Current liabilities</i>			
Accrued interest	2.2	2.4	11.2
Accounts payable	-	0.1	0.2
Other liabilities and provisions	37.6	14.9	15.4
Total current liabilities	39.8	17.4	26.8
TOTAL LIABILITIES AND EQUITY	705.1	731.5	742.7

Parent Company cash flow

Amounts in Swedish Krona (SEK) millions	Q1 2017	Q1 2016	2016
<i>Cash flow from operations</i>			
Operating loss	-0.9	-0.9	-3.7
<i>Adjustments for items not included in cash flow :</i>			
Interest received	17.5	28.5	46.0
Interest paid	-17.5	-17.5	-35.0
Cash flow from operations before change in working capital	-0.9	10.1	7.3
Changes in working capital	0.4	9.8	9.0
Cash flow from operations	-0.5	19.9	16.3
<i>Cash flow from investment activities</i>			
Transfer of restricted cash relating to acquisition of subsidiaries	-32.0	-19.0	-19.0
Total cash flow from investment activities	-32.0	-19.0	-19.0
Free cash flow for the period	-32.5	0.9	-2.7
<i>Cash flow from financial activities</i>			
Loan received from subsidiary company	22.5	-	-
Partial repayment of bond, including early redemption fee	-51.0	-	-
Repayment of loan to subsidiary company, including fees	51.0	18.7	18.7
Total cash flow from financial activities	22.5	18.7	18.7
Cash flow for the period	-10.0	19.6	16.0
Cash and cash equivalents at beginning of period	21.0	5.0	5.0
Cash and cash equivalents at the end of the period	11.0	24.6	21.0

Adjusted key performance measures

In order to better show the underlying performance of the business, Diamorph uses adjusted figures for key performance measures in addition to those reported under IFRS. The adjusted operating profit performance is presented in the income statement on page 7. Reconciliations of adjusted profit before tax and adjusted earnings per share are shown below. Non-recurring items are items which management do not consider reflect the underlying performance of the business. Non-recurring tax items are analysed below and include both the tax effect of non-recurring operating and financing items, as well as non-recurring tax items.

Amounts in Swedish Krona (SEK) millions	Q1 2017	Q1 2016	2016
Group			
Cash flow from operations as reported under IFRS	13.0	-1.1	76.7
<i>Adjusted for:</i>			
Interest paid and received	17.6	17.7	35.6
Tax paid	12.4	6.5	22.3
Investments in tangible and intangible fixed assets	-4.6	-2.9	-18.8
Operating cash flow for purpose of calculating operating cash conversion %	38.4	20.2	115.8
Group			
Operating expenses as reported under IFRS	-24.4	-25.6	-98.0
<i>Adjusted for:</i>			
Non-recurring operating expenses	0.2	-	0.2
Acquisition-related intangible asset amortisation	1.0	1.1	4.3
Operating expenses before acquisition-related and non-recurring items	-23.2	-24.5	-93.5
Group			
Profit before tax as reported under IFRS	32.0	49.8	141.1
<i>Adjusted for:</i>			
Non-recurring expenses within operating profit	0.2	-	0.2
Acquisition-related intangible asset amortisation	1.0	1.1	4.3
Non-recurring items within net financing items	2.1	-26.3	-38.9
Adjusted profit before tax	35.3	24.6	106.7
Group			
Tax charge as reported under IFRS	-12.1	-10.0	-29.0
<i>Adjusted for:</i>			
Tax charge/(credit) on acquisition-related intangible asset amortisation	-0.2	-0.2	-0.9
Tax charge/(credit) on non-recurring items within net financing items	-0.5	5.3	9.3
Other non-recurring items - charge/(credit)	5.9	-	-1.7
Tax charge on adjusted basis	-6.9	-4.9	-22.3
Group			
Profit after tax attributable to parent company shareholders as reported under IFRS	20.1	38.8	109.6
<i>Adjusted for (excluding amounts attributable to minority interests where applicable*):</i>			
Non-recurring expense within operating profit	0.2	-	0.2
Acquisition-related intangible asset amortisation	1.0	1.1	4.3
Non-recurring items within net financing items*	2.1	-26.3	-39.0
Tax effect of the above and other non-recurring tax items*	4.6	5.1	6.7
Profit after tax attributable to parent company shareholders on adjusted basis	28.0	18.7	81.8
Weighted average number of shares outstanding	52 846 841	52 593 751	52 741 387
Basic earnings per share as reported under IFRS	0.38	0.74	2.08
Adjusted earnings per share	0.53	0.36	1.55

Calendar

Q2 Report 2017

29 August 2017

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Diamorph AB (publ)

The information was submitted for publication on May 23, 2017 at 08:00.

Diamorph supplies advanced material solutions for especially demanding industrial applications. The company is headquartered in Stockholm and has operations in the United Kingdom and the Czech Republic. Learn more at www.diamorph.com.



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